

Dynamic calculation of a tapered shaft rotor made of composite material

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Abstract. This work proposes a theoretical and numerical study on the behavior of a tapered shaft rotor made of composite materials by the classical version h and the version p of the finite element method. Hierarchical form functions are used to define the model. The purpose of this paper is to determine the expressions of the kinetic and potential energies of the tree necessary for the results of the equations of motion. A comparison between the version h and the p version of the finite element method of the functions of polynomial and trigonometric hierarchical forms with six degrees of freedom per node, of a composite tapered and cylindrical shaft which rotates at a constant speed about its axis. It is found that when the number of functions of form (the version p) is increased, the solution converges. It is also observed that the conicity of the shaft increases the rigidity with respect to a uniform shaft having the same mechanical properties. The numerical simulation allowed us to determine the natural frequencies and the critical speeds of the composite shaft systems are compared with those available in the literature and the effectiveness of the methods used are discussed.

Keywords: fibre composite multilayer plates; vibration; Structural mechanics; rotordynamics; dynamic analysis

1. Introduction

The composite materials have opened up new avenues by increasing the performance of industrial machines (automotive, aerospace and aerospace sectors) thanks to their intrinsic qualities such as lightness (combined with high strength characteristics) corrosion. The field of use of machines has expanded through the development of new materials, developed from new design and manufacturing methods. The interest of composites for dynamic rotor applications has been demonstrated both numerically and experimentally, accompanied by the development of many new advanced composite materials. Cylindrical composite shafts have also been developed by researchers. Vibration analysis research projects using the hierarchical finite element method have proved that this method gives better accuracy in determining the eigenvalues of a composite tree with a constant section. Studies concerning the non-uniform rotation of composite structures, a

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work available from Bauchau on hollow shafts in which the optimization of the tapered wall thickness is treated using Rayleigh. A mechanical model was developed by w. Kim et al on composite cone shafts which runs at a constant speed around its axis, which are used the general method of Galerkin.

Several authors have focused their attention on the development of tapered shaft rotors. The work of Archer et al, presented a linearly tapered element based on Timoshenko's beam theory. They incorporated the shear effects into the formulation by defining the shear angle as an additional nodal variable, which leads to twelve degrees of freedom per element. Greenhill et al extended the approach by including all the intrinsic effects of the rotation system in a conic element, and developed closed-form expressions for elementary structural matrices.

More recently, Edney et al, proposed a tree compatible C1-type cone based on the formulation proposed by Archer. Assuming the constant shear distribution over the element length, they maintained only four degrees of freedom per node, the slope being incorporated throughout the entire rotation of the section.

The work of Gmur and Rodrigues relates to the development of the linearly cone-shaped element of the C0 type with a variable number of nodal points. Similar to the works of Edney et al the proposed elements have only four degrees of freedom per node. These being the transverse displacement and the total rotation of the section in the two orthogonal planes. They include the effects of translational inertia and rotation, gyroscopic moments, internal viscous and hysteretic damping, shear deformation, and mass eccentricity.

A model for linear vibration analysis of rotor developed by Genta et al has been described in works. This model is based on the finite element method (FEM) and includes a coherent matrix formulation for the axisymmetric constants of the beam.

The interest of composites for dynamic rotor applications has been demonstrated both numerically and experimentally, accompanied by the development of many new advanced composite materials. Cylindrical composite shafts have also been developed by researchers.

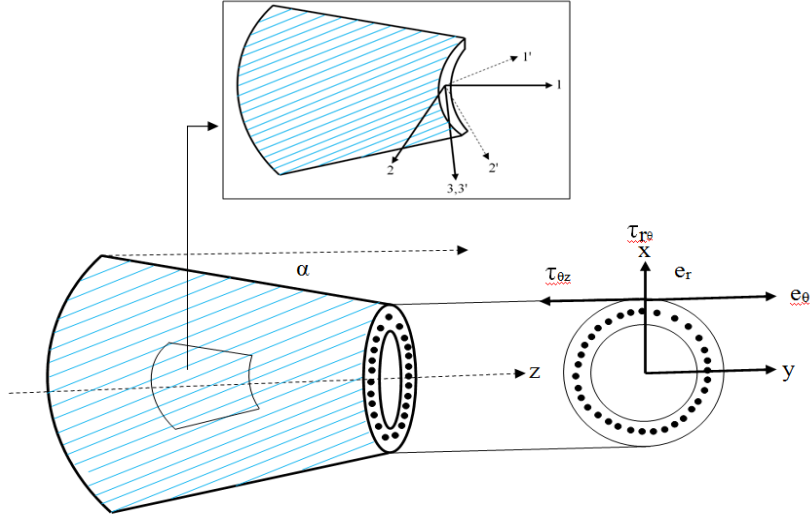
Kim et al used best theory to determine the critical speeds of a rotating shaft containing layered layers of composite materials; the tree was modeled as a Bresse-Timoshenko beam. Bert and Kim examined the dynamic instability of a transmission shaft in composite materials under the effect of twisting torsional coupling and Coriolis forces.

In the present work, the Timoshenko theory is adopted for a composite material shaft which rotates at a constant speed about its axis. The spatial solutions are obtained using the method of the finite elements version P. Numerical results are presented for a tapered steel shaft and hollow tapered shaft made of graphite/epoxy composite materials with boundary conditions free embedding and compare with that found in Literature. Another study using trigonometric and polynomial shape functions to determine the critical speeds of a tapered shaft in bore/epoxy module composite materials with the bi-supported boundary condition.

The work is devoted to determining dynamic characteristics such as natural frequencies and critical speeds and a comparison between a tapered shaft and results found for a dynamic system to a cylindrical shaft.

2. Cinematic equations

$$[\sigma] = [C]\{\varepsilon\} \quad (1)$$


 Fig. 1 transfer according to the orientation of the fibers and the angle α

This law, generally called the generalized Hooke law, introduces the symmetric stiffness matrix [C]. The elastic behavior of an orthotropic composite material in matrix form is given by Berthelot *et al.*

$$\begin{Bmatrix} \sigma_{11} \\ \sigma_{22} \\ \sigma_{33} \\ \tau_{23} \\ \tau_{31} \\ \tau_{12} \end{Bmatrix} = \begin{bmatrix} C_{11} & C_{21} & C_{31} & 0 & 0 & 0 \\ C_{12} & C_{22} & C_{32} & 0 & 0 & 0 \\ C_{13} & C_{23} & C_{33} & 0 & 0 & 0 \\ 0 & 0 & 0 & C_{44} & 0 & 0 \\ 0 & 0 & 0 & 0 & C_{55} & 0 \\ 0 & 0 & 0 & 0 & 0 & C_{66} \end{bmatrix} \begin{Bmatrix} \varepsilon_{11} \\ \varepsilon_{22} \\ \varepsilon_{33} \\ \gamma_{23} \\ \gamma_{31} \\ \gamma_{12} \end{Bmatrix} \quad (2)$$

The constraints in the reference base ($1', 2',$ and $3'$) shown in Fig. 1 are

$$[\sigma] = [Q]\{\varepsilon\} \quad (3)$$

Where

[Q] is the matrix of the stiffness coefficients related to the axes of the laminate ($1', 2', 3'$), and calculating the stresses $[\tau]_\eta$ expressed as a function of the angle η called the orientation of the fibers given by Berthelot *et al.*

$$\begin{Bmatrix} \sigma_{rr} \\ \sigma_{\theta\theta} \\ \sigma_{zz} \\ \tau_{r\theta} \\ \tau_{xr} \\ \tau_{x\theta} \end{Bmatrix} = \begin{bmatrix} Q_{11} & Q_{12} & Q_{13} & 0 & 0 & Q_{16} \\ Q_{21} & Q_{22} & Q_{23} & 0 & 0 & Q_{26} \\ Q_{31} & Q_{32} & Q_{33} & 0 & 0 & Q_{36} \\ 0 & 0 & 0 & Q_{44} & Q_{45} & 0 \\ 0 & 0 & 0 & Q_{54} & Q_{55} & 0 \\ Q_{61} & Q_{62} & Q_{63} & 0 & 0 & Q_{66} \end{bmatrix} \begin{Bmatrix} \varepsilon_{rr} \\ \varepsilon_{\theta\theta} \\ \varepsilon_{zz} \\ \gamma_{r\theta} \\ \gamma_{xr} \\ \gamma_{x\theta} \end{Bmatrix} \quad (4)$$

The second transfer is done using the matrix expressed as a function of the angle α of the conic in the frame, $(\vec{e}_r, \vec{e}_\theta, \vec{k})$. The matrix of the stiffness coefficients [K_{ij}] expressed as a function of the angles η and α

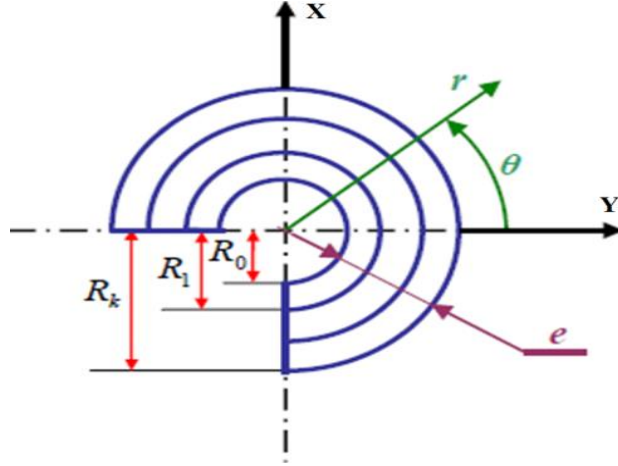


Fig. 2 Tree layers of composite materials

$$[\sigma] = [K_{ij}]\{\varepsilon\} \quad (5)$$

$$\begin{Bmatrix} \sigma_{rr} \\ \sigma_{\theta\theta} \\ \sigma_{zz} \\ \tau_{r\theta} \\ \tau_{zr} \\ \tau_{z\theta} \end{Bmatrix} = \begin{bmatrix} K_{11} & K_{12} & K_{13} & K_{14} & K_{15} & K_{16} \\ K_{21} & K_{22} & K_{23} & K_{24} & K_{25} & K_{26} \\ K_{31} & K_{32} & K_{33} & K_{34} & K_{35} & K_{36} \\ K_{41} & K_{42} & K_{43} & K_{44} & K_{45} & K_{46} \\ K_{51} & K_{52} & K_{53} & K_{54} & K_{55} & K_{56} \\ K_{61} & K_{62} & K_{63} & K_{64} & K_{65} & K_{66} \end{bmatrix} \begin{Bmatrix} \varepsilon_{rr} \\ \varepsilon_{\theta\theta} \\ \varepsilon_{zz} \\ \gamma_{r\theta} \\ \gamma_{zr} \\ \gamma_{z\theta} \end{Bmatrix} \quad (6)$$

One notices in the case of a composite tapered shaft Kim stratified

$$\tau_{r\theta} = -\tau_{z\theta} \tan \alpha \quad (7)$$

The aim of this work is to determine the equation of motion from kinetic energy and potential energy as well as the system stiffness matrix. The calculation is based on the development of Kim's article.

$$\begin{Bmatrix} \sigma_{zz} \\ \tau_{\theta z} \\ \tau_{zr} \end{Bmatrix} = \begin{bmatrix} K'_{33} & f \cdot K'_{34} & f \cdot K'_{35} \\ K'_{43} & f \cdot K'_{44} & f \cdot K'_{45} \\ K'_{53} & f \cdot K'_{54} & f \cdot K'_{55} \end{bmatrix} \begin{Bmatrix} \varepsilon_{zz} \\ \gamma_{\theta z} \\ \gamma_{zr} \end{Bmatrix} + \begin{bmatrix} C'_{11} & C'_{12} \\ C'_{21} & C'_{22} \\ C'_{31} & C'_{32} \end{bmatrix} \begin{Bmatrix} \sigma_{\theta} \\ \sigma_r \end{Bmatrix} \quad (8)$$

3. Energy of deformation and kinetic of the tree

The Timoshenko model is adopted for transverse vibrations. It is assumed that the whole of the section perpendicular to the axis z remains plane after deformation.

The field of deformations writes

$$\varepsilon_{zz} = \frac{\partial U_z}{\partial z} + r \sin \theta \frac{\partial \psi_y}{\partial z} - r \cos \theta \quad (9)$$

$$\gamma_{z\theta} = \psi_x \sin \theta + \psi_y \cos \theta - \sin \theta \frac{\partial U_x}{\partial x} + \cos \theta \frac{\partial U_y}{\partial z} + r \frac{\partial \phi}{\partial z} \quad (10)$$

$$\gamma_{zr} = \psi_y \sin \theta - \psi_x \cos \theta + \sin \theta \frac{\partial U_y}{\partial z} + \cos \theta \frac{\partial U_x}{\partial z} \quad (11)$$

The formula of the energy deformation (a single beam element) is

$$E_{da} = \frac{1}{2} \int \{\sigma_{ij}\}^T \{\varepsilon_{ij}\} dV \quad (12)$$

That it can be written in the following form

$$E_{da} = \frac{1}{2} \int_0^L \int_0^{2\pi} \int_0^{R_k} \begin{bmatrix} K'_{33} f \cdot K'_{34} f \cdot K'_{35} \\ K'_{43} f \cdot K'_{44} f \cdot K'_{45} \\ K'_{53} f \cdot K'_{54} f \cdot K'_{55} \end{bmatrix}^T \left[\begin{array}{c} \frac{\partial U_z}{\partial z} + r \sin \theta \frac{\partial \psi_y}{\partial z} - r \cos \theta \frac{\partial \psi_x}{\partial z} \\ \left(\psi_x \sin \theta + \psi_y \cos \theta - \sin \theta \frac{\partial U_x}{\partial z} + \cos \theta \frac{\partial U_y}{\partial z} + r \frac{\partial \phi}{\partial z} \right) \\ \left(\psi_y \sin \theta - \psi_x \cos \theta + \sin \theta \frac{\partial U_y}{\partial z} + \cos \theta \frac{\partial U_x}{\partial z} \right) \end{array} \right] * r dr d\theta dz \quad (13)$$

Eq. (13) in the developed form takes the form

The expression of the kinetic energy of the tree is

$$E_{da} = \frac{1}{2} \int_0^L A_{11} \left(\frac{\partial U_z}{\partial z} \right)^2 dz + \frac{1}{2} \int_0^L f \cdot B_{22} \left(\frac{\partial \phi}{\partial z} \right)^2 dz + \frac{1}{2} \left[2 \int_0^L (1 + f) B_{12} \frac{\partial U_z}{\partial z} \frac{\partial \phi}{\partial z} dz + \int_0^L (1 + f) B_{12} \psi_x \frac{\partial \psi_y}{\partial z} dz - \int_0^L (1 + f) B_{12} \psi_y \frac{\partial \psi_x}{\partial z} dz - \int_0^L (1 + f) B_{12} \frac{\partial U_x}{\partial z} \frac{\partial \psi_y}{\partial z} dz - \int_0^L (1 + f) B_{12} \frac{\partial U_y}{\partial z} \frac{\partial \psi_x}{\partial z} dz \right] + \frac{1}{2} \left[\int_0^L f \cdot (A_{22} + A_{33}) \left(\frac{\partial U_x}{\partial z} \right)^2 dz + \int_0^L f \cdot (A_{22} + A_{33}) \left(\frac{\partial U_y}{\partial z} \right)^2 dz + \int_0^L f \cdot (A_{22} + A_{33}) \psi_x^2 dz + \int_0^L f \cdot (A_{22} + A_{33}) \psi_y^2 dz + 2 \int_0^L f \cdot (A_{22} + A_{33}) \psi_y \frac{\partial U_y}{\partial z} dz - 2 \int_0^L f \cdot (A_{22} + A_{33}) \psi_x \frac{\partial U_x}{\partial z} dz \right] + \frac{1}{2} \left[- \int_0^L (1 + f) B_{13} \frac{\partial U_y}{\partial z} \frac{\partial \psi_x}{\partial z} dz + \int_0^L (1 + f) B_{13} \frac{\partial U_x}{\partial z} \frac{\partial \psi_y}{\partial z} dz \right] - \frac{1}{2} \quad (14)$$

Given by the following equation

$$E_{da} = \frac{1}{2} \int \rho \left(\vec{R}_{P/0} \cdot \vec{R}_{P/0} \right) \quad (15)$$

The kinetic energy in the developed form is

$$E_{ca} = \frac{1}{2} \int_0^L \left[I_m \left(\dot{U}_x^2 + \dot{U}_y^2 + \dot{U}_z^2 \right) + I_d \left(\dot{\psi}_x^2 + \dot{\psi}_y^2 \right) - 2\Omega I_p \psi_x \dot{\psi}_y + 2\Omega I_p \dot{\phi} + I_p \dot{\phi}^2 + \Omega^2 I_p + \Omega^2 I_d \left(\psi_x^2 + \psi_y^2 \right) \right] dz \quad (16)$$

Table 1 Properties of composite material

Material Properties	Boron/époxy
E11 (GPa)	211.0
E22 (GPa)	24.1
G12 (GPa)	6.9
G32 (GPa)	6.9
v31	0.36
ρ (Kg/m ³)	1967.0

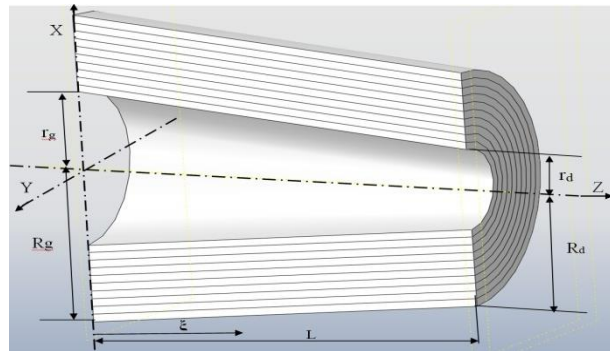


Fig. 3 Geometric model

4. Defining the hierarchical finite element

In the hierarchical or polynomial finite element method, the error can be checked. It consists in varying the degree of interpolation of the elements while preserving the size of the elements and their degrees of interpolation. The passage from n to $n+1$ does not alter functions of form N_i ($i = 1 \dots n$).

4.1 Polynomial of Legendre

The Legendre polynomials $P_i(z)$ defined between $[-1; 1]$ are given by

$$\begin{cases} P_0(z) = 1 \\ P_n(z) = \frac{1}{2^n n!} \frac{d^n}{dz^n} [(z^2 - 1)^n] \quad n = 1, 2, 3 \dots \dots \dots \end{cases} \quad (17)$$

They are solutions of the following differential equation

$$(1 - z^2)\ddot{y} - 2z\dot{y} + n(n + 1)y = 0 \quad n = 1, 2, 3 \dots \dots N_j(z)$$

$$= \sqrt{\frac{2j - 1}{2}} \int_{-1}^x P_{j-1}(t) dt \quad n = 1, 2, 3 \dots \dots$$

It is possible to define a set of modes

In our calculation we have made a change of variable ξ such that ξ varies between $[0; 1]$

$\xi = z/L$ with $(0 \leq \xi \leq 1)$

5. Hierarchical tapered element

In our study, we used the method of finite hierarchical elements with polynomial form functions that possess certain orthogonality such as the Legendre polynomial [55]. The variable section tree is modeled by hierarchical 3D beam elements. Each element shown in Fig. 3.1 has two nodes 1 and 2. The true radius between r and R .

5.1 Geometric model

Our geometric model is a tapered shaft made of a boron/epoxy composite material, the properties of which are given in Table 1, of length $L = 2.56$ m. It consists of ten layers [90° , 45° , -45° , 0° , 45° , -45° , 90°] with identical thicknesses equal to $e = 5.4$ cm. The outer diameter of one end is $D1 = 12.8$ cm.

In this paper, the rotating boron/epoxy shaft is modeled by a single element of length L , by two elements and at the end by three elements of the same lengths for a rotation speed of 400 rd/s.

The displacement field of a point of the beam is given by

$$\begin{aligned} U_x &= [N_{U_x}] \{q_{U_x}\} = \sum_{n=1}^{p_{U_x}} x_n(t) \cdot N_n(\xi) \\ U_y &= [N_{U_y}] \{q_{U_y}\} = \sum_{n=1}^{p_{U_y}} y_n(t) \cdot N_n(\xi) \\ U_z &= [N_{U_z}] \{q_{U_z}\} = \sum_{n=1}^{p_{U_z}} z_n(t) \cdot N_n(\xi) \\ \psi_x &= [N_{\psi_x}] \{q_{\psi_x}\} = \sum_{n=1}^{p_{\psi_x}} \psi_{xn}(t) \cdot N_n(\xi) \\ \psi_y &= [N_{\psi_y}] \{q_{\psi_y}\} = \sum_{n=1}^{p_{\psi_y}} \psi_{yn}(t) \cdot N_n(\xi) \\ \phi &= [N_{\phi}] \{q_{\phi}\} = \sum_{n=1}^{p_{\phi}} \phi_n(t) \cdot N_n(\xi) \end{aligned}$$

$$[N'_k] = \frac{\partial [N_k]}{\partial \xi}, \text{ with } (k = U_x, U_y, U_z, \psi_x; \psi_y; \phi)$$

From Eq. (13), we find the shape of the elementary stiffness matrix $[K_a^e]$

$$\begin{aligned} \frac{\partial E_{da}}{\partial \{q_{U_z}\}} &= \left[\frac{1}{L} \int_0^1 A_{11} [N'_{U_z}]^T [N'_{U_z}] d\xi \right] \{q_{U_z}\} + \left[\frac{1}{L} \int_0^1 (1+f) B_{12} [N'_{\phi}]^T [N'_{U_z}] d\xi \right] \{q_{\phi}\} \\ &= [K_{U_z}] \{q_{U_z}\} + [K_1] \{q_{\phi}\} \end{aligned} \quad (18)$$

$$\begin{aligned}
\frac{\partial E_{da}}{\partial \{q_{U_x}\}} &= \left[\frac{1}{L} \int_0^1 f \cdot (A_{22} + A_{33}) [N'_{U_x}]^T [N'_{U_x}] d\xi \right] \{q_{U_x}\} - \left[\frac{1}{2L} \int_0^1 (1 + \right. \\
& f) B_{12} [N'_{U_x}]^T [N'_{\psi_x}] d\xi \left. \right] \{q_{\psi_x}\} + \left[\int_0^1 f \cdot (A_{22} + \right. \\
& A_{33}) [N'_{\psi_y}]^T [N'_{U_x}] d\xi \left. \right] \{q_{\psi_y}\} + \left[\frac{1}{L} \int_0^1 (1 + f) B_{13} [N'_{U_x}]^T [N'_{\psi_y}] d\xi \right] \{q_{\psi_y}\} = \\
& [KU_x] \{q_{U_x}\} - [K_2] \{q_{\psi_x}\} + [K_3 + K_4] \{q_{\psi_y}\}
\end{aligned} \tag{19}$$

$$\begin{aligned}
\frac{\partial E_{da}}{\partial \{q_{U_y}\}} &= \left[\frac{1}{L} \int_0^1 f \cdot (A_{22} + A_{33}) [N'_{U_y}]^T [N'_{U_y}] d\xi \right] \{q_{U_y}\} - \left[\frac{1}{2L} \int_0^1 (1 + \right. \\
& f) B_{12} [N'_{U_y}]^T [N'_{\psi_y}] d\xi \left. \right] \{q_{\psi_y}\} + \left[\int_0^1 f \cdot (A_{22} + A_{33}) [N'_{\psi_x}]^T [N'_{U_y}] d\xi \right] \{q_{\psi_x}\} + \\
& \left[\frac{1}{L} \int_0^1 (1 + f) B_{13} [N'_{U_y}]^T [N'_{\psi_x}] d\xi \right] \{q_{\psi_x}\} = [KU_y] \{q_{U_y}\} - [K_2] \{q_{\psi_y}\} + [K_3 + \\
& K_4] \{q_{\psi_x}\}
\end{aligned} \tag{20}$$

$$\begin{aligned}
\frac{\partial E_{da}}{\partial \{q_{\psi_x}\}} &= \left(\left[\frac{1}{L} \int_0^1 B_{11} [N'_{\psi_x}]^T [N'_{\psi_x}] d\xi \right] + \left[L \int_0^1 f \cdot (A_{22} + A_{33}) [N_{\psi_x}]^T [N_{\psi_x}] d\xi \right] \right. \\
& \left. - \int_0^1 (1 + f) B_{13} [N'_{\psi_x}]^T [N'_{\psi_x}] d\xi \right) \{q_{\psi_x}\} \\
& - \left[\frac{1}{2L} \int_0^1 (1 + f) B_{12} [N'_{U_y}]^T [N'_{\psi_y}] d\xi \right] \{q_{U_x}\} \\
& + \left[\int_0^1 f \cdot (A_{22} + A_{33}) [N'_{U_y}]^T [N_{\psi_x}] d\xi \right. \\
& \left. - \frac{1}{2L} \int_0^1 (1 + f) B_{13} [N'_{\psi_x}]^T [N'_{\psi_x}] d\xi \right] \{q_{U_y}\} \\
& + \left[\frac{1}{2L} \int_0^1 (1 + f) B_{12} [N'_{U_y}]^T [N'_{\psi_y}] d\xi \right] \{q_{U_x}\} \\
& + \left[\int_0^1 f \cdot (A_{22} + A_{33}) [N'_{U_y}]^T [N_{\psi_x}] d\xi \right. \\
& \left. - \frac{1}{2L} \int_0^1 (1 + f) B_{13} [N'_{\psi_x}]^T [N'_{\psi_x}] d\xi \right] \{q_{U_y}\} \\
& + \left(\left[\frac{1}{2} \int_0^1 (1 + f) B_{12} [N_{\psi_y}]^T [N'_{\psi_x}] d\xi \right] \right. \\
& \left. - \left[\frac{1}{2} \int_0^1 (1 + f) B_{12} [N_{\psi_x}]^T [N'_{\psi_y}] d\xi \right] \right) \{q_{\psi_y}\}
\end{aligned} \tag{21}$$

$$\frac{\partial E_{da}}{\partial \{q_{\psi_x}\}} = [K_{\psi_x}] \{q_{\psi_x}\} - [K_2]^T \{q_{U_x}\} + [K_3 + K_4]^T \{q_{U_y}\} - [K_5] \{q_{\psi_y}\} \quad (22)$$

$$\begin{aligned} \frac{\partial E_{da}}{\partial \{q_{\psi_y}\}} &= \left(\left[\frac{1}{L} \int_0^1 B_{11} [N'_{\psi_y}]^T [N'_{\psi_y}] d\xi \right] + \left[L \int_0^1 f. (A_{22} + A_{33}) [N_{\psi_y}]^T [N_{\psi_y}] d\xi \right] \right. \\ &\quad \left. - \int_0^1 (1+f) B_{13} [N'_{\psi_y}]^T [N'_{\psi_y}] d\xi \right) \{q_{\psi_y}\} \\ &\quad - \left[\frac{1}{2L} \int_0^1 (1+f) B_{12} [N'_{U_y}]^T [N'_{\psi_y}] d\xi \right] \{q_{U_y}\} \\ &\quad + \left[\int_0^1 f. (A_{22} + A_{33}) [N'_{U_y}]^T [N_{\psi_y}] d\xi \right. \\ &\quad \left. - \frac{1}{2L} \int_0^1 (1+f) B_{13} [N'_{\psi_y}]^T [N'_{U_y}] d\xi \right] \{q_{U_x}\} \\ &\quad + \left(\left[\frac{1}{2} \int_0^1 (1+f) B_{12} [N_{\psi_x}]^T [N'_{\psi_y}] d\xi \right] \right. \\ &\quad \left. - \left[\frac{1}{2} \int_0^1 (1+f) B_{12} [N_{\psi_x}]^T [N'_{\psi_y}] d\xi \right] \right) \{q_{\psi_x}\} \\ &= [K_{\psi_y}] \{q_{\psi_y}\} - [K_2]^T \{q_{U_y}\} + [K_3 + K_4]^T \{q_{U_x}\} - [K_5]^T \{q_{\psi_x}\} \end{aligned} \quad (23)$$

$$\frac{\partial E_{da}}{\partial \{q_{\phi}\}} = \left[\frac{1}{L} \int_0^1 B_{22} [N'_{\phi}]^T [N'_{\phi}] d\xi \right] \{q_{\phi}\} + \left[\frac{1}{L} \int_0^1 (1+f) B_{12} [N'_{U}]^T [N'_{\phi}] d\xi \right] \{q_{U_z}\} = [K_{\phi}] \{q_{\phi}\} + [K_1]^T \{q_{U_z}\} \quad (24)$$

Where

A_{ij} and B_{ij} are given in the appendix.

The kinetic energy in the developed form is

$$\begin{aligned} E_{ca} &= \frac{1}{2} I_m L \int_0^1 \{q_{u_x}\}^T [N_{U_x}]^T [N_{U_x}] \{q_{u_x}\} d\xi + \int_0^1 \{q_{u_y}\}^T [N_{U_y}]^T [N_{U_y}] \{q_{u_y}\} d\xi \\ &\quad + \int_0^1 \{q_{u_y}\}^T [N_{U_y}]^T [N_{U_y}] \{q_{u_y}\} d\xi + \frac{1}{2} I_d L \left[\int_0^1 \{q_{\psi_x}\}^T [N_{\psi_x}]^T [N_{\psi_x}] \{q_{\psi_x}\} d\xi \right. \\ &\quad \left. + \int_0^1 \{q_{\psi_y}\}^T [N_{\psi_y}]^T [N_{\psi_y}] \{q_{\psi_y}\} d\xi \right] \end{aligned} \quad (25)$$

$$\begin{aligned}
& +\Omega I_p L \left[\int_0^1 [N_\emptyset] \{\dot{q}_\emptyset\} d\xi \right] + \frac{1}{2} I_p L \left[\int_0^1 \{\dot{q}_\emptyset\}^T [N_\emptyset]^T [N_\emptyset] \{\dot{q}_\emptyset\} d\xi \right] \\
& -\Omega I_p L \left[\int_0^1 \{q_{\psi_x}\}^T [N_{\psi_x}]^T [N_{\psi_y}] \{\dot{q}_{\psi_y}\} d\xi \right] + \frac{L}{2} \Omega^2 I_p
\end{aligned}$$

From the Lagrange equation we find the forms of the elementary matrices $[M_a^e]$ and $[G_a^e]$

$$\frac{d}{dt} \left(\frac{\partial E_{ca}}{\partial \{\dot{q}u_x\}} \right) - \frac{\partial E_{ca}}{\partial \{qu_x\}} = \left[I_m L \int_0^1 [Nu_x]^T [Nu_x] d\xi \right] \{\ddot{q}u_x\} = [Mu_x] \{\ddot{q}u_x\} \quad (26)$$

$$\frac{d}{dt} \left(\frac{\partial E_{ca}}{\partial \{\dot{q}u_y\}} \right) - \frac{\partial E_{ca}}{\partial \{qu_y\}} = \left[I_m L \int_0^1 [Nu_y]^T [Nu_y] d\xi \right] \{\ddot{q}u_y\} = [Mu_x] \{\ddot{q}u_x\} \quad (27)$$

$$\frac{d}{dt} \left(\frac{\partial E_{ca}}{\partial \{\dot{q}u_z\}} \right) - \frac{\partial E_{ca}}{\partial \{qu_z\}} = \left[I_m L \int_0^1 [Nu_z]^T [Nu_z] d\xi \right] \{\ddot{q}u_z\} = [Mu_z] \{\ddot{q}u_z\} \quad (28)$$

$$\begin{aligned}
& \frac{d}{dt} \left(\frac{\partial E_{ca}}{\partial \{\dot{q}\psi_x\}} \right) - \frac{\partial E_{ca}}{\partial \{q\psi_x\}} \\
& = \left[I_d L \int_0^1 [N_{\psi_x}]^T [N_{\psi_x}] d\xi \right] \{\ddot{q}\psi_x\} + \left[\Omega I_p L \int_0^1 [N_{\psi_x}]^T [N_{\psi_y}] d\xi \right] \{\dot{q}\psi_x\} \\
& = [M_{\psi_x}] \{\ddot{q}\psi_x\} + [G_1]^T \{\dot{q}\psi_y\}
\end{aligned} \quad (29)$$

$$\begin{aligned}
& \frac{d}{dt} \left(\frac{\partial E_{ca}}{\partial \{\dot{q}\psi_y\}} \right) - \frac{\partial E_{ca}}{\partial \{q\psi_y\}} \\
& = \left[I_d L \int_0^1 [N_{\psi_y}]^T [N_{\psi_y}] d\xi \right] \{\ddot{q}\psi_y\} + \left[\Omega I_p L \int_0^1 [N_{\psi_y}]^T [N_{\psi_x}] d\xi \right] \{\dot{q}\psi_y\} \\
& = [M_{\psi_y}] \{\ddot{q}\psi_y\} + [G_1]^T \{\dot{q}\psi_x\}
\end{aligned} \quad (30)$$

$$\frac{d}{dt} \left(\frac{\partial E_{ca}}{\partial \{\dot{q}_\emptyset\}} \right) - \frac{\partial E_{ca}}{\partial \{q_\emptyset\}} = \left[I_d L \int_0^1 [N_\emptyset]^T [N_\emptyset] d\xi \right] \{\ddot{q}_\emptyset\} = [M_\emptyset] \{\ddot{q}_\emptyset\} \quad (31)$$

Where

ρ : the density of the composite tree.

I_m : the moment of mass inertia

I_p : the moment of polar inertia

I_d : the moment of diametrical inertia

$2\Omega I_p \psi_x \dot{\psi}_y$: represents the gyroscopic effect

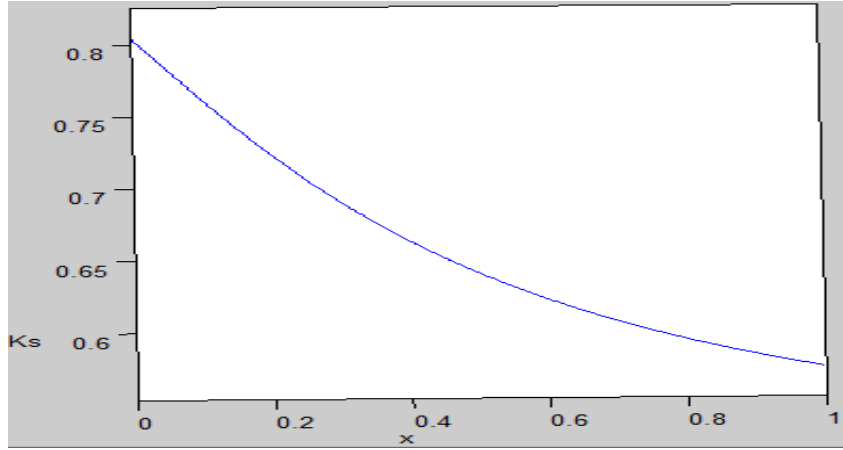


Fig. 4 Variation of Timoshenko shear coefficients as a function of r/R

Table 2 Critical speed of boron/epoxy composite shaft

Investigators	Critical speed Ω_{cr1} (tr/mm)	Theories or Methods
Kim et Bert	5872	shell of Sanders
Chang <i>et al.</i>	5919	Beam of Bernoulli-Euler
Bert et Kim	5762	Beam of Timoshenko
Rimo sino	5767	SHBT (simplified Homogenized Beam Theory) without shearing effect
Zahi <i>et al.</i>	5790.4	Beam of Timoshenko with the p version

$I_d (\dot{\psi}_x^2 + \dot{\psi}_y^2)$: represents the effect of rotary inertia

$\Omega^2 I_d (\psi_x^2 + \psi_y^2)$: represents the effect of centrifugal stiffening, is very small before $\Omega^2 I_p$, It will be neglected by the subsequent analysis.

$I_m^D ; I_d^D ; I_p^D$ Are defined in the appendix.

The equation of free vibration motion is given by Euler-Lagrange

$$[M]\{\ddot{q}\} + [[G]]\{\dot{q}\} + [K]\{q\} = \{0\} \tag{32}$$

6. Results and discussions

A program is developed for the calculation of the system’s own frequencies and critical speeds. The results obtained compared with those available in the literature show the speed of convergence by increasing the number of hierarchical form functions. A conical shaft boron epoxy is presented in this study with support-support boundary conditions, and a discussion is established to determine the influence of the various parameters (taper, number of trigonometric form functions, number of polynomial form functions and number of elements).

To determine the shear coefficient of Timoshenko ks, regardless of the section, the work cited in Kim’s paper was used.

$$k_s = \frac{6E_{zz}(1 - \bar{m}^4)(1 + \bar{m}^2)}{G_{zx}v_{zx}(2\bar{m}^6 + 18\bar{m}^4 - 18\bar{m}^2 - 2) - E_{zz}(7\bar{m}^6 + 27\bar{m}^4 - 27\bar{m}^2 - 7)}$$

Where: $\bar{m}=r/R$.

The critical speed, cited in Table 2 and obtained by our model, converges to those found in the literature, for different theories and methods.

Case 2: $r \neq R$ ($\alpha \neq 0$)

Table 3 Critical speed of the tapered shaft in composite materials

Rapport L/D2	Critical speed with rotational speed 00HZ			Critical speed for steel shaft	
	Ref Kim	This work Depending on the number of functions		Ref Kim	This work
		2 function	3 function		
20	822.5	824.01	823.71	423.5	424
10	1976.3	2706	1979	1094	1094
5	4870.6	5937	4911	3201.5	3200

Table 3 shows the critical frequency of several shape functions for one shaft embedded at one end and free at the other end. We note that our results agree with those found by Kim for the different $\frac{L}{D_2}$ ratios in both cases (tree made of graphite/epoxy composite materials with fiber orientation (00) and homogeneous steel shaft). The properties of the composite material used are (Kim): $\alpha=1.7^\circ$ Rg-rg=5.4 mm, rd=1 mm Rd=d2/2=6.4 mm; The speed of rotation 400 rad/s, $E_{zz}=192$ GPa, $G_{zx}=4.07$ GPa, $\gamma_{zx}=0.24$, $G_{xy}=3$ GPa $\rho=1610$ kg/m³.

Table 4 Critical velocity of the cylindrical shaft for a single element and several hierarchical trigonometric form functions

c.l A-A Number of elements with ($\alpha=0$)	Number of trigonometric functions	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
1	4	5821.68	5760
1	6	5796.6	5734.8
1	8	5792.4	5730.4
1	10	5791.2	5729.7

Table 5 Critical velocity of the cylindrical shaft for two elements and several hierarchical trigonometric form functions

c.l A-A Number of elements with ($\alpha=0$)	Number of trigonometric functions	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
2	4	6420	6360
2	6	5910	5848.2
2	8	5829	5760
2	10	5808	5745

Table 6 Critical velocity of the cylindrical shaft for three elements and several trigonometric hierarchical form functions

c.l A-A	Number of elements with ($\alpha=0$)	Number of trigonometric functions	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
	3	4	6420	6360
	3	6	5910	5848.2
	3	8	5829	5760
	3	10	5808	5745

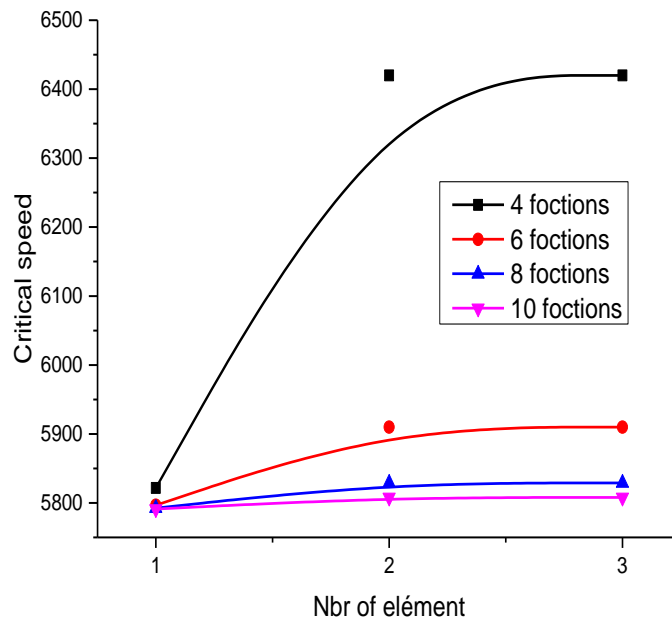


Fig. 5 of the citric velocity as a function of the number of trigonometric hierarchical form functions of a double-supported cylindrical shaft (A-A)

The variation of the critical velocity as a function of the number of trigonometric hierarchical form functions of a bi-supported cylindrical shaft (A-A) is shown in Fig. 5. We note that the increase of the functions of trigonometric forms (the version p of the finite elements) leads to the exact solution, without increasing the number of elements.

Table 7 Critical velocity of the cylindrical shaft for a single element and several polynomial hierarchical form functions

c.l A-A	Number of elements with ($\alpha=0$)	Number of polynomial functions	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
	1	4	6030	5967.6
	1	6	5790.6	5728.8
	1	8	5790.4	5728.4
	1	10	5790.4	5728.4

Table 8 Critical speed of the cylindrical shaft for two elements and several polynomial hierarchical form functions

c.l A-A Number of elements with ($\alpha=0$)	Number of polynomial functions	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
2	4	5794.2	5732
2	6	5790.6	5728.8
2	8	5790.6	5728.8
2	10	5790.6	5728.8

Table 9 Critical speed of the cylindrical shaft for three elements and several polynomial hierarchical form functions

c.l A-A Number of elements with ($\alpha=0$)	Number of polynomial functions	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
3	4	5794.2	5732
3	6	5790.6	5728.8
3	8	5790.6	5728.8
3	10	5790.6	5728.8

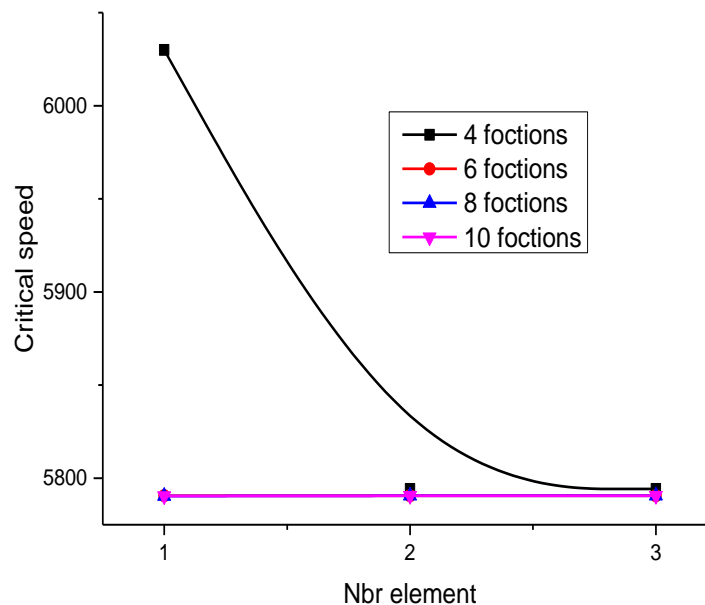


Fig. 6 Variation of the citric velocities as a function of the number of polynomial hierarchical form functions of a bi-supported cylindrical shaft (A-A)

Fig. 7 illustrates the variation of the critical speed as a function of the number of polynomial hierarchical form functions of a bi-supported cylindrical shaft. The results obtained show that whatever the increase in the number of elements or the number of functions of polynomial forms, the solution converges to the exact solution. We note that the use of polynomial hierarchical form functions gives good results by contributing to the functions of trigonometric hierarchical forms.

Table 10 Critical speed of the tapered shaft for a single element and several functions of hierarchical form trigonometric

c.l A-A Number of elements with ($\alpha=1.7\text{rad}$)	Nbr of function trigo	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
1	4	9360	9180
1	6	9013.8	8866.2
1	8	8992.6	8655.4

Table 11 Critical speed of the tapered shaft for two element and several functions of hierarchical form trigonometric

c.l A-A Number of elements with ($\alpha=1.7\text{rad}$)	Nbr of function trigo	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
2	4	9208.2	9013.8
2	6	9107.8	8951.2
2	8	9046.4	8822.4

Table 12 Critical speed of the tapered shaft for three element and several functions of hierarchical form trigonometric

c.l A-A Number of elements with ($\alpha=1.7\text{rad}$)	Nbr of function trigo	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
3	4	12490.8	12343.8
3	6	9617.4	8866.2
3	8	9102.4	8942.4

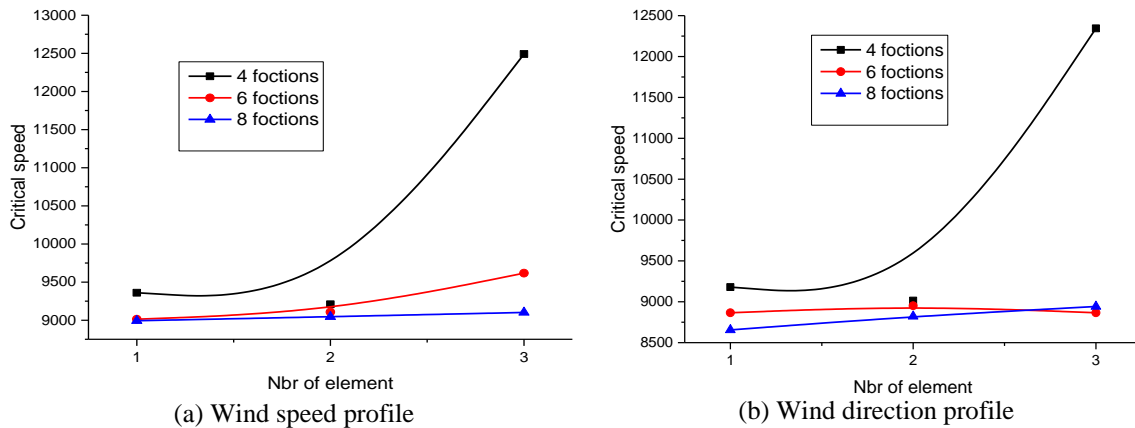


Fig. 7 Variation of the citric velocity as a function of the number of trigonometric hierarchical form functions of a bi-supported tapered shaft (A-A)

Fig. 8 illustrates the variation of the four critical speeds as a function of the number of trigonometric functions of a bi-supported shaft (A-A) for a rotation speed equal to 0 rpm and 400 rpm. We note that the results converge towards the exact solution without increasing the numbers of the elements.

Table 13 Critical velocity of the cone tree for a single element and several polynomial hierarchical form functions

c.l A-A Number of elements with ($\alpha=1.7\text{rad}$)	Number of polynomial functions	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
1	4	9373.8	9222.6
1	6	8950.2	8827.8
1	8	8844.8	8796

Table 14 Critical velocity of the cone tree for two elements and several polynomial hierarchical form functions

c.l A-A Number of elements with ($\alpha=1.7\text{rad}$)	Number of polynomial functions	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
2	4	8980.2	8830.8
2	6	8844.8	8796
2	8	8844.8	8796

Table 15 Critical velocity of the cone tree for three elements and several polynomial hierarchical form functions

c.l A-A Number of elements with ($\alpha=1.7\text{rad}$)	Number of polynomial functions	Critical speed with rotational speed 00 HZ	Critical speed with rotational speed 400 HZ
3	4	8949.6	8816.8
3	6	8945.4	8799.2
3	8	8844.8	8796

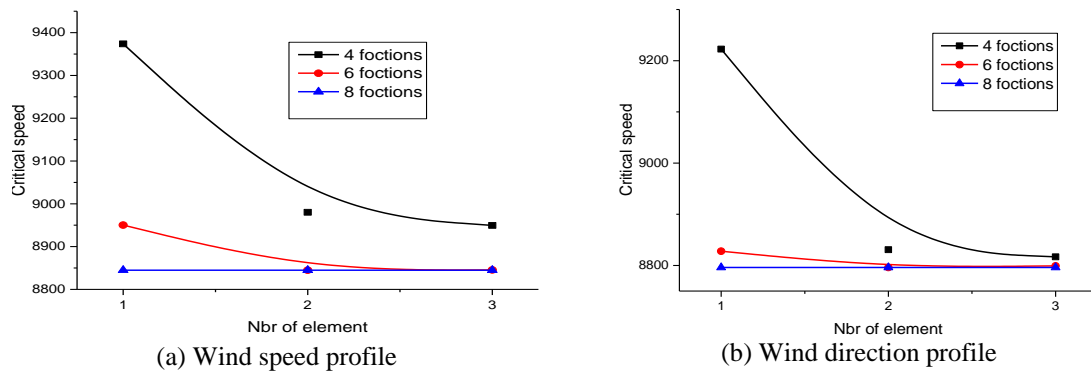


Fig. 8 Variation of the citric velocity as a function of the number of functions of polynomial hierarchical form of a bi-supported tapered shaft (A-A)

Fig. 9 shows the variation of the critical speeds as a function of the number of shape functions of a bi-supported shaft (A-A) for a rotation speed equal to 0 rpm and 400 rpm. We note that the results converge towards the exact solution. Note that the increase in the number of functions of polynomial hierarchical forms does not affect convergence.

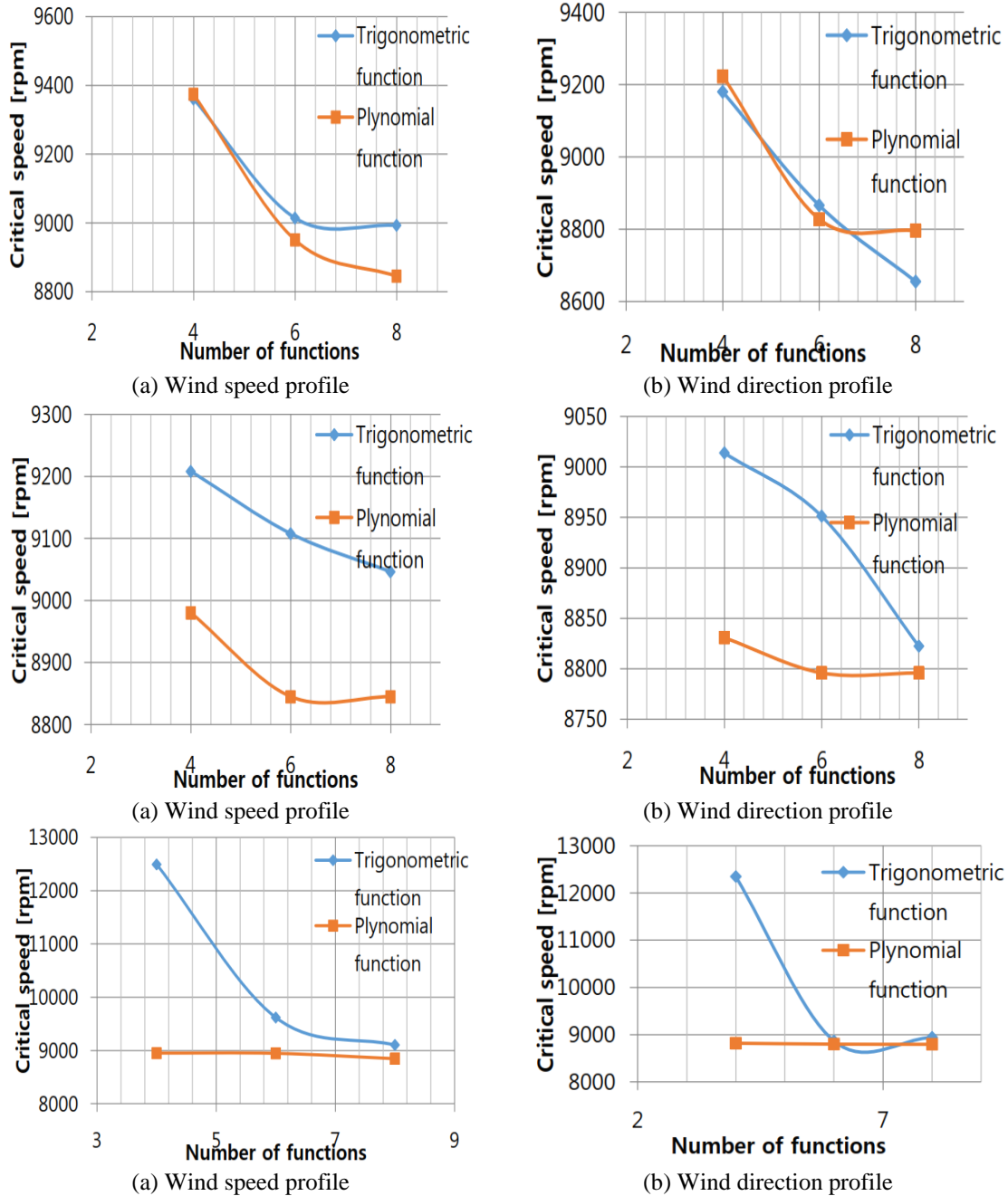


Fig. 9 Convergence of the frequencies as a function of the number of hierarchical form functions of a bi-supported tree (A-A)

From the results obtained in Tables 13, 14 and 15, we notice that, regardless of the version used (class h, version p or version hp) of the finite elements, using the functions of polynomial forms, the convergent results to the exact solution. It is noted that the increase of the values of the natural

frequencies and the critical speeds of the conical shaft imply the increasing rigidity of the conical shaft under the same conditions.

7. Conclusions

This work presents a comparative study of two finite elements modeling of polynomial and trigonometric conic shapes of rotors and those relating to the conventional cylindrical approach. The results of numerical simulations are analyzed using the p version as well as the conventional version h of the finite element method. These are validated by the results obtained in the literature. Comparisons between numerical simulations show that using the p version of the polynomial conic finite elements allows very good predictions on the dynamic behavior of composite cone shaft rotors compared to the two other versions h and h-p. The modeling by polynomial tapered elements shows a high accuracy of the results. The increase in the values of the natural frequencies and the critical speeds of the conical shaft imply the increasing stiffness of the conical shaft

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EC

Appendix

MATRIX COEFFICIENTS, K_{ij}

$$k_{11}=q_{11}*sa^4+2*(q_{13}+2*q_{55})*sa^2*ca^2+q_{33}*ca^4$$

$$k_{12}=q_{12}*sa^2+q_{23}*ca^2$$

$$k_{13}=q_{13}*(sa^4+ca^4)+(q_{11}+q_{33}-4*q_{55})*sa^2*ca^2$$

$$k_{14}=q_{36}*ca^3+(q_{16}-2*q_{45})*sa^2*ca$$

$$k_{15}=-q_{13}-q_{33}+2*q_{55})*sa*ca^3-(q_{11}-q_{13}-2*q_{55})*sa^3*ca$$

$$k_{16}=-q_{16}*sa^3-(q_{36}+2*q_{45})*sa*ca^2$$

$$k_{22}=q_{22}$$

$$k_{23}=q_{12}*ca^2+q_{23}*sa^2$$

$$k_{24}=q_{26}*ca$$

$$k_{25}=(q_{23}-q_{12})*sa*ca$$

$$k_{26}=-q_{26}*sa$$

$$k_{33}=q_{11}*ca^4+2*(q_{13}+2*q_{55})*sa^2*ca^2+q_{33}*sa^4$$

$$k_{34}=q_{16}*ca^3+(q_{36}+2*q_{45})*sa^2*ca$$

$$k_{35}=-q_{13}-q_{33}+2*q_{55})*sa^3*ca-(q_{11}-q_{13}-2*q_{55})*sa*ca^3$$

$$k_{36}=-q_{36}*sa^3-(q_{16}-2*q_{45})*sa*ca^2$$

$$k_{44}=q_{44}*sa^2+q_{66}*ca^2$$

$$k_{45}=-q_{45}*sa^3-(q_{16}-q_{36}-q_{45})*sa*ca^2$$

$$k_{46}=(q_{44}-q_{66})*sa*ca$$

$$k_{55}=(q_{11}+q_{33}-2*q_{13}-2*q_{55})*sa^2*ca^2+q_{55}*(sa^4+ca^4)$$

$$k_{56}=q_{45}*ca^3+(q_{16}-q_{36}-q_{45})*sa^2*ca$$

$$k_{66}=q_{44}*ca^2+q_{66}*sa^2$$

Were:

$$q_{11}=c_{11}*cb^4+2*(c_{12}+2*c_{66})*sb^2*cb^2+c_{22}*sb^2$$

$$q_{12}=(c_{11}+c_{22}-4*c_{66})*sb^2*cb^2+c_{12}*(sb^4+cb^4)$$

$$q_{13}=c_{13}*cb^2+c_{23}*sb^2$$

$$q_{16}=(c_{11}-c_{12}-2*c_{66})*sb*cb^3+(c_{12}-c_{22}+2*c_{66})*sb^3*cb$$

$$q_{22}=c_{11}*sb^4+2*(c_{12}+2*c_{66})*sb^2*cb^2+c_{22}*cb^2$$

$$q_{23}=c_{13}*sb^2+c_{23}*cb^2$$

$$q_{26}=(c_{11}-c_{12}-2*c_{66})*sb^3*cb+(c_{12}-c_{22}+2*c_{66})*sb*cb^3$$

$$q_{33}=c_{33}$$

$$q_{36}=(c_{13}-c_{23})*sb*cb$$

$$q_{44}=c_{44}*cb^2+c_{55}*sb^2$$

$$q_{45}=(c_{55}-c_{44})*sb*cb$$

$$q_{55}=c_{44}*sb^2+c_{55}*cb^2$$

$$q_{66}=(c_{11}+c_{22}-2*c_{12}-2*c_{66})*sb^2*cb^2+c_{66}*(sb^4+cb^4)$$

$$A_{11} = 2\pi \sum_{n=1}^k K_{11} \int_{R1Z}^{R2Z} r dr$$

$$A_{12} = \pi \sum_{n=1}^k K_{12} \int_{R1Z}^{R2Z} r^2 dr$$

$$\begin{aligned}
 A_{22} &= \pi \sum_{n=1}^k K_{22} \int_{R1Z}^{R2Z} r dr \\
 A_{33} &= \pi \sum_{n=1}^k K_{33} \int_{R1Z}^{R2Z} r dr \\
 B_{11} &= \pi \sum_{n=1}^k K_{11} \int_{R1Z}^{R2Z} r^3 dr \\
 B_{12} &= 2\pi \sum_{n=1}^k K_{12} \int_{R1Z}^{R2Z} r^2 dr \\
 B_{22} &= 2\pi \sum_{n=1}^k K_{22} \int_{R1Z}^{R2Z} r^3 dr \\
 B_{13} &= \pi \sum_{n=1}^k K_{13} \int_{R1Z}^{R2Z} r^2 dr \\
 I_m &= 2\pi\rho \sum_{n=1}^{n=k} \int_{R1z}^{R2z} r dr \\
 I_d &= \pi\rho \sum_{n=1}^{n=k} \int_{R1z}^{R2z} r^3 dr \\
 I_p &= 2\pi\rho \sum_{n=1}^{n=k} \int_{R1z}^{R2z} r^3 dr
 \end{aligned}$$

$$[K] = \begin{bmatrix}
 [K_{U_z}] & 0 & 0 & 0 & 0 & [K_1] \\
 0 & [K_{U_y}] & 0 & [K_2 + K_3] & [K_4] & 0 \\
 0 & 0 & [K_{U_x}] & [K_5] & [K_6 + K_7] & 0 \\
 0 & [K_2 + K_3]^T & [K_4]^T & [K_{\psi_y}] & [K_8] & 0 \\
 0 & [K_4]^T & [K_6 + K_7]^T & [K_8]^T & [K_{\psi_x}] & 0 \\
 [K_1]^T & 0 & 0 & 0 & 0 & [K_\emptyset]
 \end{bmatrix}$$

$$[M] = \begin{bmatrix}
 [M_{U_z}] & 0 & 0 & 0 & 0 & 0 \\
 0 & [M_{U_y}] & 0 & 0 & 0 & 0 \\
 0 & 0 & [M_{U_x}] & 0 & 0 & 0 \\
 0 & 0 & 0 & [M_{\psi_y}] & 0 & 0 \\
 0 & 0 & 0 & 0 & [M_{\psi_x}] & 0 \\
 0 & 0 & 0 & 0 & 0 & [M_\emptyset]
 \end{bmatrix}$$

$$[G] = \begin{bmatrix}
 0 & 0 & 0 & 0 \\
 0 & 0 & 0 & 0 \\
 0 & 0 & 0 & 0 \\
 0 & 0 & [G_1] & 0 \\
 0 & 0 & -[G_1]^T & 0 \\
 0 & 0 & 0 & 0
 \end{bmatrix}$$